Gold Hill Mesa Metropolitan District No. 2 **Balance Sheet**

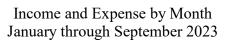
As of September 30, 2023

| ASSETS Current Assets Checking/Savings First Bank Checking UMB Senior Eund - 8486.1 UMB Reserve Fund - 8486.2 UMB Sub Bond 8487-1 1,021,608.59 UMB Sub Project Fund - 8487.2 1,022,91 Total Checking/Savings 2,842,428.45 Other Current Assets Property Tax Receivable - 0&M Total Other Current Assets Property Tax Receivable - 0&M Total Other Current Assets 2,842,812.13 TOTAL ASSETS 2,842,812.13 LIABILITIES & EQUITY Liabilities Accounts Payable Accounts Payable Accounts Payable 9,721.40 Other Current Liabilities Total Other Current Liabilities Total Other Current Liabilities 40,107,43 Total Current Liabilities 40,107,43 Total Current Liabilities 40,20,73,75 Deferred Prop Tax Rev - 0&M 50,723,75 1,367,383,08 Retatined Earnings -105,841,20 Net Income 1,331,441.42 Total Equity 2,792,983,30 TOTAL LIABILITIES & EQUITY 2,842,812.13 | | Sep 30, 23 |
|--|--|----------------------------------|
| First Bank Checking1,817,838.76UMB Senior Bond Fund - 8486.1932.63UMB Reserve Fund - 8486.21,021,608.59UMB Sub Bond 8487-1125.56UMB Sub Project Fund - 8487.21,922.91Total Checking/Savings2,842,428.45Other Current Assets383.68Property Tax Receivable - O&M383.68Total Other Current Assets2,842,812.13TOTAL ASSETS2,842,812.13LIABILITIES & EQUITY2,842,812.13LIABILITIES & EQUITY9,721.40Liabilities9,721.40Accounts Payable9,721.40Other Current Liabilities39,723.75Deferred Prop Tax Rev - O&M383.68Total Other Current Liabilities40,107.43Total Current Liabilities49,828.83Total Liabilities49,828.83Total Liabilities49,828.83Equity1,531,441.42Total Equity2,792,983.30 | Current Assets | |
| Other Current Assets383.68Total Other Current Assets383.68Total Other Current Assets383.68Total Current Assets2,842,812.13TOTAL ASSETS2,842,812.13LIABILITIES & EQUITY2,842,812.13Liabilities2,842,812.13Current Liabilities9,721.40Accounts Payable9,721.40Other Current Liabilities9,721.40Due to District 139,723.75Deferred Prop Tax Rev - O&M383.68Total Other Current Liabilities40,107.43Total Current Liabilities49,828.83Total Liabilities49,828.83Equity1,367,333.08Retained Earnings-105,841.20Net Income1,531,441.42Total Equity2,792,983.30 | First Bank Checking UMB Senior Bond Fund - 8486.1 UMB Reserve Fund - 8486.2 UMB Sub Bond 8487-1 | 932.63 1,021,608.59 125.56 |
| Property Tax Receivable - O&M383.68Total Other Current Assets383.68Total Current Assets2,842,812.13TOTAL ASSETS2,842,812.13LIABILITIES & EQUITY Liabilities Current Liabilities Accounts Payable9,721.40Accounts Payable9,721.40Other Current Liabilities Due to District 1 Deferred Prop Tax Rev - O&M39,723.75 383.68Total Other Current Liabilities Due to District 1 Deferred Prop Tax Rev - O&M39,723.75 383.68Total Current Liabilities Hities40,107.43 49,828.83Total Current Liabilities Accounts49,828.83 49,828.83Equity Fund Balance - Debt Retained Earnings Net Income1,367,383.08 105,841.20 Net IncomeTotal Equity2,792,983.30 | Total Checking/Savings | 2,842,428.45 |
| Total Current Assets2,842,812.13TOTAL ASSETS2,842,812.13LIABILITIES & EQUITY Liabilities Current Liabilities Accounts Payable9,721.40Accounts Payable9,721.40Other Current Liabilities Due to District 1 Due to District 1 Storer Prop Tax Rev - O&M39,723.75 383.68Total Other Current Liabilities 40,107.4340,107.43Total Current Liabilities 49,828.8349,828.83Total Liabilities Liabilities49,828.83Total Liabilities 49,828.831,367,383.08 -105,841.20 Net IncomeTotal Equity2,792,983.30 | | 383.68 |
| TOTAL ASSETS2,842,812.13LIABILITIES & EQUITY Liabilities Current Liabilities Accounts Payable Accounts Payable9,721.40Total Accounts Payable9,721.40Other Current Liabilities Due to District 1 Deferred Prop Tax Rev - O&M39,723.75 383.68Total Other Current Liabilities 40,107.4340,107.43Total Current Liabilities 49,828.8349,828.83Total Liabilities Fund Balance - Debt Retained Earnings Net Income1,367,383.08 -105,841.20 Net IncomeTotal Equity2,792,983.30 | Total Other Current Assets | 383.68 |
| LIABILITIES & EQUITY Liabilities Current Liabilities Accounts Payable Accounts Payable9,721.40Total Accounts Payable9,721.40Other Current Liabilities Due to District 1 Deferred Prop Tax Rev - O&M39,723.75 383.68Total Other Current Liabilities do,107.4340,107.43Total Current Liabilities49,828.83Equity Fund Balance - Debt Retained Earnings Net Income1,367,383.08 -105,841.20 | Total Current Assets | 2,842,812.13 |
| LiabilitiesCurrent LiabilitiesAccounts PayableAccounts PayableTotal Accounts Payable0Total Accounts Payable0Other Current LiabilitiesDue to District 139,723.75Deferred Prop Tax Rev - O&M383.68Total Other Current Liabilities40,107.43Total Current Liabilities49,828.83Total Current Liabilities49,828.83EquityFund Balance - DebtRetained EarningsNet Income1,531,441.42Total Equity2,792,983.30 | TOTAL ASSETS | 2,842,812.13 |
| Total Accounts Payable9,721.40Other Current Liabilities39,723.75Due to District 139,723.75Deferred Prop Tax Rev - O&M383.68Total Other Current Liabilities40,107.43Total Current Liabilities49,828.83Total Liabilities49,828.83Equity1,367,383.08Retained Earnings-105,841.20Net Income1,531,441.42Total Equity2,792,983.30 | Liabilities Current Liabilities Accounts Payable | 9 721 40 |
| Due to District 139,723.75Deferred Prop Tax Rev - O&M383.68Total Other Current Liabilities40,107.43Total Current Liabilities49,828.83Total Liabilities49,828.83Equity1,367,383.08Retained Earnings-105,841.20Net Income1,531,441.42Total Equity2,792,983.30 | • | |
| Total Current Liabilities49,828.83Total Liabilities49,828.83Equity Fund Balance - Debt Retained Earnings Net Income1,367,383.08 -105,841.20 1,531,441.42Total Equity2,792,983.30 | Due to District 1 | |
| Total Liabilities 49,828.83 Equity 1,367,383.08 Fund Balance - Debt 1,367,383.08 Retained Earnings -105,841.20 Net Income 1,531,441.42 Total Equity 2,792,983.30 | Total Other Current Liabilities | 40,107.43 |
| Equity 1,367,383.08 Fund Balance - Debt -105,841.20 Retained Earnings -105,841.20 Net Income 1,531,441.42 Total Equity 2,792,983.30 | Total Current Liabilities | 49,828.83 |
| Fund Balance - Debt 1,367,383.08 Retained Earnings -105,841.20 Net Income 1,531,441.42 Total Equity 2,792,983.30 | Total Liabilities | 49,828.83 |
| | Fund Balance - Debt Retained Earnings | -105,841.20 |
| TOTAL LIABILITIES & EQUITY 2,842,812.13 | Total Equity | 2,792,983.30 |
| | TOTAL LIABILITIES & EQUITY | 2,842,812.13 |

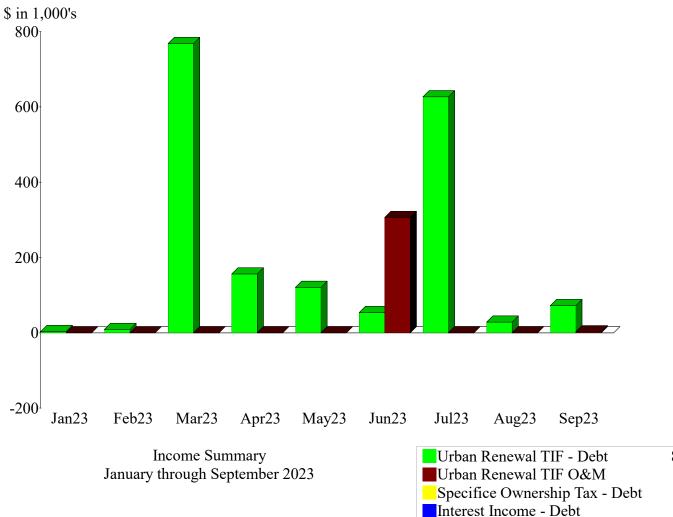
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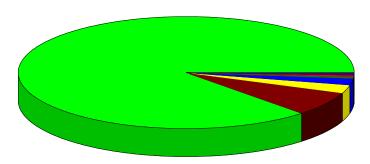
Gold Hill Mesa Metropolitan District No. 2 Profit & Loss Budget vs. Actual January through September 2023

| | | TOTAL | | | |
|---------------------------------|-----------|--------------|--------------|----------------|-------------|
| | Sep 23 | Jan - Sep 23 | Budget | \$ Over Budget | % of Budget |
| Ordinary Income/Expense | | | | | |
| Income | | | | | |
| Urban Renewal TIF - Debt | 49,813.78 | 1,603,514.28 | 1,497,010.00 | 106,504.28 | 107.11% |
| Urban Renewal TIF O&M | 10,202.82 | 130,706.03 | 223,691.00 | -92,984.97 | 58.43% |
| Interest Income - Debt | 4,104.62 | 36,530.73 | | | |
| CY Property Tax - O&M | 0.02 | 2,853.34 | 3,237.00 | -383.66 | 88.15% |
| Delinquent Interest - O&M | -0.08 | 3.57 | | | |
| Prior Year Tax - O&M | 0.00 | 0.03 | | | |
| Specific Ownership Tax - O&M | 1,651.12 | 11,249.21 | 20,384.00 | -9,134.79 | 55.19% |
| CY Property Tax - Debt | 0.09 | 11,413.35 | 9,712.00 | 1,701.35 | 117.52% |
| Delinquent Interest - Debt | -0.33 | 0.86 | | | |
| Prior Yr Tax - Debt | 0.00 | 0.12 | | | |
| Specifice Ownership Tax - Debt | 6,604.48 | 44,996.77 | 61,152.00 | -16,155.23 | 73.58% |
| Impact Fees | 0.00 | 0.71 | | | |
| Total Income | 72,376.52 | 1,841,269.00 | 1,815,186.00 | 26,083.00 | 101.44% |
| Expense | | | | | |
| Bank Fees | 10.00 | 126.00 | | | |
| Contingency | 0.00 | 0.00 | 1,200.00 | -1,200.00 | 0.0% |
| Insurance | 2,951.00 | 2,951.00 | | | |
| Intergovt Expenditures - O&M | 0.00 | 0.00 | 247,268.00 | -247,268.00 | 0.0% |
| Miscellaneous | 0.00 | 0.00 | 200.00 | -200.00 | 0.0% |
| Treasurer Collection Fee - O&M | 0.00 | 42.81 | 49.00 | -6.19 | 87.37% |
| Treasurer Collection Fee - Debt | 0.00 | 171.27 | 146.00 | 25.27 | 117.31% |
| Bond Expense | | | | | |
| Paying Agent Fee | 0.00 | 0.00 | 7,000.00 | -7,000.00 | 0.0% |
| Bond Interest - Series 2022A | 0.00 | 306,537.50 | 613,075.00 | -306,537.50 | 50.0% |
| Bond Principal Series 2022A | 0.00 | 0.00 | 605,000.00 | -605,000.00 | 0.0% |
| Bond Interest - Series 2022B(3) | 0.00 | 0.00 | 329,350.00 | -329,350.00 | 0.0% |
| Bond Principal Series 2022B | 0.00 | 0.00 | 35,000.00 | -35,000.00 | 0.0% |
| Total Bond Expense | 0.00 | 306,537.50 | 1,589,425.00 | -1,282,887.50 | 19.29% |
| Total Expense | 2,961.00 | 309,828.58 | 1,838,288.00 | -1,528,459.42 | 16.85% |
| Net Ordinary Income | 69,415.52 | 1,531,440.42 | -23,102.00 | 1,554,542.42 | -6,629.04% |
| Other Income/Expense | | | | | |
| Other Income | | | | | |
| Other Income | 0.00 | 1.00 | 1,205.00 | -1,204.00 | 0.08% |
| Total Other Income | 0.00 | 1.00 | 1,205.00 | -1,204.00 | 0.08% |
| Net Other Income | 0.00 | 1.00 | 1,205.00 | -1,204.00 | 0.08% |
| Income | 69,415.52 | 1,531,441.42 | -21,897.00 | 1,553,338.42 | -6,993.84% |

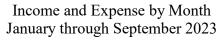








| Urban Renewal TIF - Debt | 87.09% |
|--------------------------------|----------|
| Urban Renewal TIF O&M | 7.10 |
| Specifice Ownership Tax - Debt | 2.44 |
| Interest Income - Debt | 1.98 |
| CY Property Tax - Debt | 0.62 |
| Specific Ownership Tax - O&M | 0.61 |
| CY Property Tax - O&M | 0.15 |
| Delinquent Interest - O&M | 0.01 |
| Other Income | 0.01 |
| Delinquent Interest - Debt | 0.01 |
| Other | 0.01 |
| Total \$1,84 | 1,270.00 |





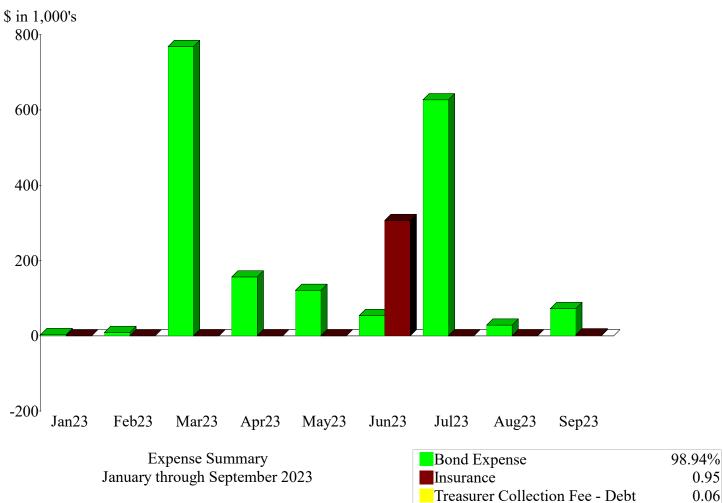
0.95

0.06

0.04

0.01

\$309,828.58



Bank Fees

Total

Treasurer Collection Fee - O&M

